

									Contact information for the person submitting this report			
Political subdivision name	Political subdivision type (click on response cell to see drop-down menu):	Political subdivision physical address				Political subdivision main telephone number	Political subdivision main email address	Most recently completed fiscal year for which data will be reported in this form	Name	Title	Email	Phone
		Address line 1	City	County	Zip code							
City of Killeen	City	101 N College Street	Killeen	Bell	76541	254-501-7730	Jlocke@killeentexas.gov	10/01/2015-09/30/2016	Kristin Merz	Associate	kristin@spubfin.com	512-275-7300

Total Tax-Supported and Revenue Debt			Total debt secured by Ad Valorem Taxation (includes combination tax and revenue debt obligations)			Per Capita Total Debt secured by Ad Valorem Taxation (includes combination tax and revenue debt obligations)				
Total authorized debt obligations:	Total principal of all outstanding debt obligations:	Combined principal and interest required to pay all outstanding debt obligations on time and in full:	Total authorized debt obligations secured by ad valorem taxation:	Total principal of all outstanding debt obligations secured by ad valorem taxation:	Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation on time and in full:	Total authorized debt obligations secured by ad valorem taxation expressed as a per capita amount (required for municipalities, counties, and school districts only):	Total principal of outstanding debt obligations secured by ad valorem taxation as a per capita amount (required for municipalities, counties, and school districts only):	Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation on time and in full as a per capita amount (required for municipalities, counties, and school districts only):	Population total used to calculate per capita figures:	Source and year of data used to calculate per capita figures:
\$252,884,940.00	\$252,880,000.00	\$354,755,252.00	\$202,139,940.00	\$202,135,000.00	\$289,304,516.25	\$1,398.53	\$1,398.50	\$2,001.59	144,537	Municipal Advisory Council of Texas/ 2016

<u>outstanding debt obligation</u>	<u>principal issued</u>	<u>principal outstanding</u>	<u>combined principal and interest required to pay each outstanding debt obligation on time and in full</u>	<u>final maturity date</u>	<u>secured in any way by ad valorem taxes (Y/N)</u>	<u>total proceeds received</u>	<u>proceeds spent</u>	<u>proceeds unspent</u>	<u>official stated purpose for which the debt obligation was authorized</u>	<u>current credit rating (enter any that apply)</u>			
										Moody's	S&P	Fitch	unrated (Y/N)
General Obligation Bonds, Series 2009	\$13,175,000.00	\$1,230,000.00	\$1,330,000.00	Thursday, August 01, 2019	Yes	\$13,175,000.00	\$1,317,500.00	\$0.00	Parks & Recreation, Streets	NR	AA	NR	No
Combination Tax & Revenue Certificates of Obligation, Series 2009	\$8,500,000.00	\$1,185,000.00	\$1,263,947.50	Thursday, August 01, 2019	Yes	\$8,500,000.00	\$8,500,000.00	\$0.00	Public Improvements	NR	AA	NR	No
General Obligation Refunding Bonds, Series 2010	\$13,330,000.00	\$9,880,000.00	\$12,781,400.00	Thursday, August 01, 2030	Yes	\$13,330,000.00	\$13,330,000.00	\$0.00	Refunding	NR	AA	NR	No
Combination Tax & Revenue Certificates of Obligation, Series 2011	\$32,040,000.00	\$16,130,000.00	\$25,188,562.50	Friday, August 01, 2036	Yes	\$32,040,000.00	\$32,040,000.00	\$0.00	Public Improvements	NR	AA	AA	No
General Obligation Refunding Bonds, Series 2011	\$6,875,000.00	\$4,815,000.00	\$5,703,550.00	Tuesday, August 01, 2023	Yes	\$6,875,000.00	\$6,875,000.00	\$0.00	Refunding	NR	AA	AA	No
Pass-Through Toll Revenue & Limited Tax Bonds, Series 2011	\$18,060,000.00	\$4,895,000.00	\$5,908,050.00	Tuesday, August 01, 2023	Yes	\$18,060,000.00	\$18,060,000.00	\$0.00	Road	NR	AA	AA	No
Pass-Through Toll Revenue & Limited Tax Bonds, Series 2011A	\$31,400,000.00	\$25,700,000.00	\$37,681,987.50	Wednesday, August 01, 2035	Yes	\$31,400,000.00	\$31,400,000.00	\$0.00	Highway	NR	AA	AA	No
Combination Tax & Revenue Certificates of Obligation, Series 2012	\$6,765,000.00	\$6,350,000.00	\$8,000,262.50	Sunday, August 01, 2032	Yes	\$6,765,000.00	\$6,765,000.00	\$0.00	Public Improvements	NR	AA	AA	No
General Obligation Improvement & Refunding Bonds, Series 2012	\$25,715,000.00	\$23,840,000.00	\$32,399,818.75	Sunday, August 01, 2032	Yes	\$25,715,000.00	\$25,587,815.00	\$127,185.00	Parks & Recreation, Refunding	NR	AA	AA	No
General Obligation Refunding Bonds, Series 2013	\$41,225,000.00	\$40,675,000.00	\$57,699,437.50	Sunday, August 01, 2032	Yes	\$41,225,000.00	\$41,225,000.00	\$0.00	Refunding	NR	AA	AA	No
General Obligation Refunding & Improvement Bonds, Series 2014	\$11,620,000.00	\$9,245,000.00	\$12,296,000.00	Tuesday, August 01, 2034	Yes	\$11,620,000.00	\$10,556,408.00	\$1,063,592.00	Public Safety, Parks & Recreation, Refunding	NR	AA	AA	No
Combination Tax & Revenue Certificates of Obligation, Series 2014	\$13,060,000.00	\$12,955,000.00	\$21,166,200.00	Monday, August 01, 2039	Yes	\$13,060,000.00	\$9,082,708.00	\$3,977,292.00	Public Improvements	NR	AA	AA	No
General Obligation Refunding Bonds, Series 2015	\$8,940,000.00	\$8,940,000.00	\$13,362,450.00	Tuesday, August 01, 2034	Yes	\$8,940,000.00	\$8,940,000.00	\$0.00	Refunding	NR	AA	NR	No
General Obligation Refunding Bonds, Series 2016	\$36,295,000.00	\$36,295,000.00	\$54,522,850.00	Tuesday, August 01, 2034	Yes	\$36,295,000.00	\$36,295,000.00	\$0.00	Refunding	NR	AA	AA	No
Waterworks & Sewer System Revenue Refunding Bonds, Series 2010	\$6,870,000.00	\$3,335,000.00	\$3,724,800.00	Sunday, August 15, 2021	No	\$6,870,000.00	\$6,870,000.00	\$0.00	Refunding	NR	AA	NR	No
Waterworks & Sewer System Revenue Refunding Bonds, Series 2011	\$11,135,000.00	\$8,650,000.00	\$10,087,050.00	Monday, August 15, 2022	No	\$11,135,000.00	\$11,135,000.00	\$0.00	Refunding	NR	AA	AA-	No
Waterworks & Sewer System Revenue Refunding Bonds, Series 2012	\$7,365,000.00	\$7,170,000.00	\$8,942,504.00	Sunday, August 15, 2027	No	\$7,365,000.00	\$7,365,000.00	\$0.00	Refunding	NR	NR	NR	Yes
Waterworks & Sewer System Revenue Refunding & Improvement Bonds, Series 2013	\$29,030,000.00	\$28,040,000.00	\$39,071,725.00	Monday, August 15, 2033	No	\$29,030,000.00	\$18,335,198.00	\$10,694,802.00	Water & Sewer, Refunding	NR	AA	AA-	No
Waterworks & Sewer System Revenue Refunding Bonds, Taxable, Series 2013	\$8,270,000.00	\$3,550,000.00	\$3,624,656.75	Thursday, August 15, 2019	No	\$8,270,000.00	\$8,270,000.00	\$0.00	Refunding	NR	AA	AA-	No